

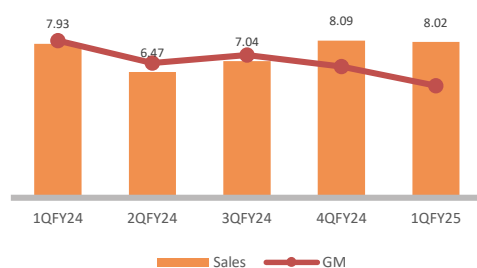
PTL Result Review - 1QFY25



Monday, October 28, 2024

Rupees' millions	1QFY25	1QFY24	YoY	FY24	FY23	YoY
Net Sales	8,021	7,927	1.2% ▲	29,523	21,441	37.7% ▲
Cost of Sales	-7,097	-6,645	6.8% ▲	-25,221	-18,333	37.6% ▲
Gross Profit	924	1,282	27.9% ▼	4,302	3,108	38.4% ▲
SG&A Expenses	-388	-481	19.4% ▼	-1,801	-1,310	37.5% ▲
Other Charges	-3	-38	92.7% ▼	-221	-120	83.3% ▲
Operating Profit	533	763	30.1% ▼	2,280	1,678	35.9% ▲
Other Income	35	14	143.2% ▲	104	17	528.7% ▲
Finance Cost	-506	-287	76.3% ▲	-1,488	-1,049	41.9% ▲
Profit Before Taxation	62	490	87.4% ▼	896	646	38.7% ▲
Taxation	6	-189	N/A	-430	-213	101.8% ▲
Profit After Taxation	68	301	77.4% ▼	466	433	7.6% ▲
Earnings Per Share	0.41	1.79	77.4% ▼	2.77	2.58	7.6% ▲
Dividend	0.00	0.00		0.00	2.00	
Bonus	0%	0%		0%	0%	
Gross Margin	11.5%	16.2%	4.7% ▼	14.6%	14.5%	0.1% ▲
SG&A Expenses to Sales	-4.8%	-6.1%	1.2% ▲	-6.1%	-6.1%	0.0% ▼
Other Income to Sales	0.4%	0.2%	0.3% ▲	0.4%	0.1%	0.3% ▲
Effective Taxation	10.1%	-38.5%	48.6% ▲	-48.0%	-33.0%	15.0% ▲
Net Margin	0.9%	3.8%	3.0% ▼	1.6%	2.0%	0.4% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

